SHCOSMITHS

Real estate finance

We are a collaborative team comprising a mix of finance, real estate and construction lawyers working together to deliver exceptional client service. We act for a wide range of bank lenders, non-bank lenders, borrowers, investors and developers on all aspects of real estate investment. Recent experience of our team includes acting for:



A large high-street bank on the refinance of an existing revolving credit facility for a national housebuilder.

£120m



A major London-based real estate investment fund in relation to a development loan from a clearing back in connection with a purpose-built student accommodation block in Birmingham.

£14m



A local authority pension fund on its loan facility made to General Projects and Neo Capital in relation to its acquisition of Royal Albert Docks, Liverpool



Various local authority pension funds and impact funds on a facility made in relation to the development of a mixed use scheme in Manchester

£74m



A large high street bank on an investment facility in connection with 3 student accommodation blocks.

£55m



A bank on the appointment of administrators in relation to a loan facility secured against an English retail park.



Topland Jupiter Limited on the financing of a hotel in London.

£16.5m



An international clearing bank in relation to loan facilities to a national property owner and developer in relation to two London-based residential portfolios.

£15-17m



A large high-street bank on a development facility to refurbish a hotel in Liverpool.

£7m











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Borrower deals:



Vita Student on a development loan for construction of 401 bed student accommodation scheme in Cardiff.

£40m

RENAKER

Renaker Companies on a loan from the GMCA and Pension Fund for the construction of two high profile skyscrapers.

£120m

Affinityliving

Affinity Living on a development loan from Close Brothers Property Finance for the construction of the 33 storey tower of build to rent apartments at Riverview, Manchester.

£38m



A national retirement and care home developer and operator in relation to their debt funding to facilitate two new developments in Birmingham.

£12m



Acting for a **real estate investment manager** in respect of development funding for the development of purpose built student accommodation in Colchester.

£19m



A Yorkshire based student accommodation developer, investor and operator on combined senior and mezzanine facilities.

£75m

What our clients say...

"They know the law and they know the market and they are pragmatic in finding solutions to the issues that come up." "The team is understanding of our specific commercial requirements and risk appetite, and adjust their advice accordingly."

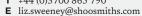


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