













Leveraged finance

The team regularly advises the structuring and documentation of sponsor-led leveraged buyouts, corporate-led acquisitions, bid financings and investment grade financings on both a domestic and international basis.

Recent examples include advising:

 <p>Livingbridge Enterprises LLP in relation to the debt and equity restructure of one of its portfolio companies</p>	 <p>Five Arrows Growth Capital backed borrower in relation to a multi-million pound facilities agreement for the acquisition of Symposium Capital Ltd</p>	 <p>An NVM sponsored business in relation to a loan provided by Thincats as part of the MBO of Pareto Facilities Management Ltd</p>	 <p>HSBC UK Bank plc in relation to a £16m acquisition finance facility provided to acquire a Scottish-based business</p>
 <p>Santander UK plc on its £20.5m acquisition finance facility to transport software provider Mandata</p>	 <p>Shawbrook Bank Limited in relation to its term and receivables financing facilities to the Carnaby Caravans Group</p>	 <p>HSBC UK Bank plc in relation to its finance facilities provided to a business backed by private equity firm NorthEdge</p>	 <p>Five Arrow Principal Investments' with Golub Capital in relation to its refinancing of existing shareholder debt on acquiring the Mintec Group</p>
 <p>Dukes Education Group in relation to its ongoing financing, including a significant upsize to their senior term and revolving facilities</p>	 <p>A well-renowned challenger bank in respect of a multi-million pound cross-jurisdictional facilities agreement provided to a global online shopping search engine</p>	 <p>An investment bank in relation to an acquisition facility and revolving credit facility to one of the UK's leading dental laboratory groups</p>	 <p>Cavendish Education Group in relation to all its banking facilities, including a revolving facility</p>